

Experience the Difference!

Make the Switch to OMEGA Federal Credit Union!

Are you ready to make the switch so you can experience our excellent products and member service? Switching to OMEGA Federal Credit Union is simple! Our switch kit includes everything you need to help you make a smooth transition to OMEGA FCU. It just takes 3 easy steps!

Step 1 - Open an Account.

Open a membership account or add a checking account with our Membership Application. All members must have a savings account to get started with a minimum balance of \$5. To apply in person, visit any OMEGA Federal Credit Union location or call us at 412-369-3800 to have an application mailed to you.

Step 2 - Print and Mail the following necessary forms, if applicable.

<u>Direct Deposit Change Request form</u> Switch your direct deposit and automatic deposits by using this form. Recipients of this form may include your payroll department, pension provider, social security, etc. Be sure to notify all depositing institutions of the switch.

<u>Automatic Payment Transfer Request form</u> Switch automatic payments and withdrawals for bills or deposits to other institutions by using this form. If you have more than one automatic transaction, you will need a form for each transaction.

Step 3 - Close your old account.

After you verify all outstanding checks, card transactions and automatic withdrawals have cleared through your old account at your previous financial institution, you can close the account. Use the <u>Close My Account Request form</u> to notify your previous financial institution to terminate your accounts and forward all balances to you or to OMEGA FCU.

Questions about making the switch? Call us at 412-369-3800 and we can help.



